

GRAMEEN ONE: SCHEME TWO APPLICATION FORM

INSTRUCTIONS FOR NON-RESIDENT BANGLADESHIS

- i. Copies of Application Form and Prospectus are available with the Bangladesh Embassy/High Commission in USA, UK, Australia, Canada, Saudi Arabia, UAE, Kuwait, Malaysia, Japan, Italy and South Korea. These may also be obtained from the registered office of the AMC, office of the Sponsor and/or Trustee, members of DSE and CSE or from the Bankers to the Issue or downloaded from the SEC website <www.secbd.org>, Grameen Bank website <www.grameen.com> or AIMS of Bangladesh Limited website <www.aims-bangladesh.com>.
- ii. As per provision of Depository Act, 1999 and Regulations made thereunder Units will only be issued in dematerialized condition. Please mention your Beneficiary Owner (BO) Account number on the application form. If you do not mention your valid BO Account number your application will be treated as invalid.
- iii. Applications should preferably be made on the prescribed printed forms. In case adequate forms are not available, applicants may use photocopied, cyclostyled, hand written or typed copies of the forms. Joint application form for more than two persons will not be accepted. In the case of joint application, each applicant must sign the application form.
- iv. An applicant can submit only two applications, one in his/her own name and the other jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission. More than two application by one cheque /DD/PO will also not be accepted. In case an applicant makes more than two applications or multiple applications under one cheque/DD/PO, those in excess shall not be considered for allotment purpose.
- v. All information must be typed or written in full (in block letters) in English or in Bangla and must NOT be abbreviated. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information will make the application liable to rejection and subject to forfeiture of application money and/or forfeit of the Units before or after issuance of the same. The said forfeited application money or Units will be deposited in an account specified by the SEC. This may be in addition to any other penalties as may be provided for by law.
- vi. Applicants shall furnish photocopies of relevant pages of valid passport(s) evidencing his/her NRB status at the time being or dual citizenship, or of the foreign passport bearing an endorsement from the concerned Bangladesh Foreign Mission to the effect that no visa is required for the applicant(s) to travel to Bangladesh. In case of joint NRB applications, both of the joint applicants shall submit papers and documents in support of them being a NRB, failure of which shall invalidate the entire application.
- vii. Application may be made for a minimum of 500 (five hundred) Units valuing Tk5,000 (taka five thousand) or multiples thereof and must not be for less than 500 (five hundred) Units or fractions thereof, i.e. less than Tk5,000 (taka five thousand) only.
- viii. Applications must be sent to the office of **AIMS of Bangladesh Limited** at Dhaka before July 14, 2008 so as to reach within July 23, 2008. Applications with a dispatch postmark after July 14, 2008 or received after July 23, 2008 will be invalid and shall not be considered for allotment purpose.
- ix. Applicants shall submit the filled-in application form along with foreign currency drafts marked “**GRAMEEN ONE: SCHEME TWO**” bearing the crossing ‘A/C Payee Only’ in US Dollar/Pound Sterling/Euro drawn and payable at Dhaka, directly or through a nominee (including a Bank or a Company) to the office of **AIMS of Bangladesh Limited, Unique Trade Center (UTC), 8 Panthopath (Level 6), Karwan Bazar, Dhaka 1215, Bangladesh** <hello@aims-bangladesh.com> or in Taka by paying out of foreign currency deposit account maintained in Bangladesh, for the value of securities applied for, supported by foreign currency encashment certificate issued by the concerned bank, so that the collecting bank can clear the proceeds and deposit the same into the bank account within the prescribed time. The value applied for in foreign currency shall be paid at spot buying rate (TT clean) in US\$, UK Pound Sterling, EUROS of Sonali Bank Ltd. as on date of opening of subscription will be applicable for the Non-resident Bangladeshi (NRB) applicants.
- x. The Fund has opened three “FC Account for Public Issue” in US Dollar, Pound Sterling and Euro with **Mutual Trust Bank Limited, Panthopath Branch, Chandrashila Suvastu Tower, 69/1 Panthopath, Dhaka 1205, Bangladesh (SWIFT Code: MTBLBDDHPPB)** on approval of Prospectus by the SEC; and shall close the account after refund of over subscription, if any.
- xi. The subscription money collected from NRBs in US Dollar shall be deposited in the “Grameen One: Scheme Two (FC Account for IPO Subscription)” No. **USD 0003-026000516** with Mutual Trust Bank Limited, Panthopath Branch, Dhaka Bangladesh. For deposits in Pound Sterling the account number is **GBP 0003-026000534** and for Euro it is **EU 0003-026000525** with the same bank. In case of over subscription, refund shall be made by the Fund out of the “FC Account(s) for Public Issue”.
- xii. In case of bounced/dishonored cheques/drafts, the application will be void at the first instance without any further clearing placement and/or any referral to the applicant. Money receipt of clearance of draft or cheque shall be sent by post to the applicant or faxed or advised through e-mail as is most convenient and efficient.
- xiii. Refund against unsuccessful applications shall be made in the currency in which the value of Units was paid for by the applicant at the same rate the Application was received through ‘A/C Payee Only’ Refund Warrants payable at Dhaka, mentioning bank account number, bank’s name and branch as indicated on the application form.
- xiv. Allotment shall be made solely in accordance with the instructions of the Securities & Exchange Commission (SEC). The Units shall be credited directly to the successful BO accounts within 72 (seventy two) hours of the conduct of allotment lottery. The Scheme intends to commence trading on the bourses within 10 (ten) working days from conduct of lottery for allotment against the public subscription.

APPLICATIONS NOT IN CONFORMITY WITH ANY OF THE ABOVE REQUIREMENTS SHALL BE REJECTED.